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**LAWYERS PROFESSIONAL LIABILITY INSURANCE**

**SEC SUPPLEMENTAL APPLICATION**

To be completed each year by applicants involved in securities work and who desire SEC coverage.  
**The basic policy excludes coverage for SEC work unless specifically endorsed.**

1. Name of Applicant: \_\_\_\_\_
2. a. Number of lawyers involved in SEC practice \_\_\_\_\_  
b. Complete the following for each lawyer involved.

Lawyer's Name	Years SEC Experience
_____	_____
_____	_____
_____	_____
_____	_____

3. Provide gross income for SEC work for:
  - a. Last twelve months      \$ \_\_\_\_\_
  - b. Next twelve months      \$ \_\_\_\_\_ (estimate)
4. Indicate if your firm has acted in any of the capacities listed below during the past two years and the estimated allocation of revenue during the most recent calendar year or fiscal year.

Capacity	Allocation
a. <input type="checkbox"/> Bond counsel	_____ %
b. <input type="checkbox"/> Private placement of securities	_____ %
For: <input type="checkbox"/> Underwriters <input type="checkbox"/> Issuer(s) <input type="checkbox"/> Security holder(s)	
c. <input type="checkbox"/> Public offerings of securities registered under the Securities Act of 1933	_____ %
For: <input type="checkbox"/> Underwriters <input type="checkbox"/> Issuer(s) <input type="checkbox"/> Security holder(s)	
d. <input type="checkbox"/> Public offerings of securities exempt from registration under the Securities Act of 1933	_____ %
For: <input type="checkbox"/> Underwriters <input type="checkbox"/> Issuer(s) <input type="checkbox"/> Security holder(s)	
e. <input type="checkbox"/> Representing client as to compliance with proxy requirements (other than mergers) and reporting requirements under the Securities Exchange Act of 1933 or 1934 and amendments hereto	_____ %

- f.  Takeovers and other acquisitions of publicly held companies (including work as special local counsel) \_\_\_\_\_%
- Where client was bidder or acquiring company in contested acquisition
- Where client was bidder or acquiring company in friendly acquisition
- Where client was target company in contested acquisition
- Where client was target company in friendly acquisition
- g.  Securities (judicial or administrative) \_\_\_\_\_%
- h.  Other (identify) \_\_\_\_\_%
5. What steps does your firm take to satisfy "due diligence" requirements under federal and state securities acts? Please provide an explanation on your firm's stationery.
6. Has your firm (including predecessor firms) or any of your partners (present or former) been subject to any disciplinary proceeding before the SEC or state securities authorities within the past ten years? If yes, please provide an explanation on your firm's stationery.  Yes  No
7. Is your firm representing any client in any litigation in which the issues involve any federal or state securities work handled by your firm (including the adequacy of registration statements, official statements, proxy statements or tender offer documents)? If yes, please provide an explanation on your firm's stationery.  Yes  No
8. Do any lawyers in your firm serve as directors or officers of corporations that are clients of your firm and which have publicly held securities outstanding? If yes, please provide an explanation on your firm's stationery.  Yes  No

I understand that the information submitted herein becomes a part of the application for professional liability insurance and is subject to the same representations and conditions.

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(signature of partner or officer of the firm)

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(date)